American Pension Services, LLC 2011 PEO Retirement Plan Census Report

Email this completed 'Census Report' along with the 'Annual Questionnaire' to PEOCensusData@AmericanPension.net. Contact your American Pension Services Plan Administrator if you have any questions!

ENTER YOUR PEO'S PLAN NAME HERE:	*Enter Your Plan Name in This Area*
ENTER THE NAME, PHONE NUMBER, AND EMAIL ADDRESS OF THE PERSON COMPLETING THIS FORM IN THE BOX TO THE RIGHT:	*Enter Your Contact Information In This Area*

Social Security Number (No Dashes)	Employee Name First, Middle Initial, Last (ALL CAPITALS)	Your Client's ID Number or Division Code	Sex (M or F)	Enter "T" if Terminated	Date of Birth (mm/dd/yyyy)	Date of Hire (mm/dd/yyyy)	Date of Term (mm/dd/yyyy)	Date of Rehire (mm/dd/yyyy)	Annual Compensation (no commas or $'s)	Post-Entry Compensation	Hours Worked (whole numbers only)	Employee Elective Deferral (from W 2 Form)	Employer 'Regular' Match	Employer 'Safe Harbor' Match	Employer 'Safe Harbor Non-Elective' Contribution	Employer Profit Sharing	Davis Bacon Contributions
123456789	JOE M SAMPLE	ABC123	M	T	11/14/1962	1/1/1998	2/1/2001	9/12/2001	25423.23	5000.00	2040	5000.00	500.00	0.00	0.00	0.00	0.00

TOTALS ARE REQUIRED FOR ANY FINANCIAL DATA FIELDS.

* See Census Instructions for defintion of Excluded Compensation.

** Amount must agree with W-2 Form.